



# Nomination of beneficiaries

## for the vested benefits policy

### 1. Personal information

Surname	<input type="text"/>	First name	<input type="text"/>
Date of birth	<input type="text"/>	Social security no.:	<input type="text"/>
Street, no.	<input type="text"/>		
Postcode, city	<input type="text"/>		
Policy no.	<input type="text"/>	(if any)	

### 2. Legal order of beneficiaries (cf. art. 7 GPC)

The legal beneficiaries are:

- a) In the event of survival, the policyholder (insured person)
- b) In the event of death, the following persons in the order shown below:
  - 1) The survivors as specified in Articles 19, 19a, 20 and 22 para. 3 BVG (spouse or partner of a registered civil partnership as well as their children until they turn 18, or, as long as they are still in training or studying, until they turn 25);
  - 2) natural persons having received regular and substantial support from the policyholder, or the person who has lived a domestic relationship with the policyholder without interruption for the last five years prior to their death, or who is responsible for the maintenance of one or more mutual children;
  - 3) the children of the deceased person who do not fulfil the conditions of Article 20 or Article 22 para. 3 BVG, the deceased's parents or siblings,
  - 4) the deceased's other legal heirs, public authorities being excluded.

The policyholder may specify the entitlements of the beneficiaries in more detail (otherwise the lump sum payable on death shall be divided equally) and add persons listed under section b2) to the persons listed under b1).

### 3. Nomination of beneficiaries

The policyholder nominates the following person(s) as the beneficiary/beneficiaries of the lump sum death benefit due in the event of his/her death

1. Surname	<input type="text"/>	First name	<input type="text"/>
Date of birth	<input type="text"/>	Share as %	<input type="text"/>
Address	<input type="text"/>		
Relationship to the policyholder	<input type="text"/>		
2. Surname	<input type="text"/>	First name	<input type="text"/>
Date of birth	<input type="text"/>	Share as %	<input type="text"/>
Address	<input type="text"/>		
Relationship to the policyholder	<input type="text"/>		

This nomination of beneficiaries revokes all nominations previously submitted by the policyholder. This nomination may be revoked in writing and replaced by a new nomination at any time. It automatically lapses upon the marriage of the insured person. The provisions of the General Policy Conditions (GPC) and the Swiss Federal Law on Occupational Retirement, Survivors' and Disability Pension Plans (BVG) shall take precedence.

Place, date

Signature of policyholder



# Return address

(for window envelopes)

Confidential

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